

Valiant Communications Limited

(An ISO 9001:2008 and ISO 14001:2004 Certified Company)

Regd. Office : 71/1, Shivaji Marg, New Delhi 110015, India

Corporate Identity Number : L74899 DL1993 PLC056652

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Date: April 6th 2015

The Secretary,
The Stock Exchange Mumbai
Phiroze Jeejeebhoy Tower,
25th Floor, Dalal Street,
Mumbai - 400 023.

RE.: Clause 35 of Listing Agreement

Dear Sir / Madam,

In compliance of Clause 35 of Listing Agreement, please find enclosed herewith Shareholding Pattern of the Company, as on March 31st 2015, with annexed relevant statements showing details of shareholding of Promoters and Promoters' Group, shareholding of Persons having more than 1 % of total share capital of the Company in category "Indian Public" and details of Locked-in Shares of the Company

We hope you find the above in order and to your satisfaction.

This is for your information and record.

Sincerely,
For Valiant Communications Ltd

Davinder Mohan Sood
Director - Finance

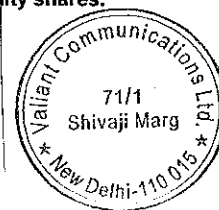


(I) (a) Statement Showing Shareholding Pattern

Name of Company: **Valiant Communications Ltd.**
 Scrip Code, Name of Scrip, Class of Security: **526775, Vallant, Equity Shares**
 Quarter ended: **March 31st 2015**

Partly Paid-up shares*	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of Company
Held by Promoter and Promoter' Group	N.A.	N.A.	N.A.
Held by Public	N.A.	N.A.	N.A.
Total	N.A.	N.A.	N.A.
Outstanding convertible securities*	No. of outstanding convertible securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of Company, assuming full conversion of convertible securities
Held by Promoter and Promoter' Group	N.A.	N.A.	N.A.
Held by Public	N.A.	N.A.	N.A.
Total	N.A.	N.A.	N.A.
Warrants*	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of Company, assuming full conversion of warrants
Held by Promoter and Promoter' Group	N.A.	N.A.	N.A.
Held by Public	N.A.	N.A.	N.A.
Total	N.A.	N.A.	N.A.
Total paid-up capital of Company, assuming full conversion of warrants and convertible securities	N.A.	N.A.	N.A.

* The Company has issued only one class of shares/ securities i.e. fully paid-up equity shares.



Total paid-up capital of Company, assuming full conversion of warrants and convertible securities

: 7,223,460 equity shares having face and fully paid-up value of Rs. 10/- each

Category code	Category of Shareholders	No. of Share holders	Total No. of Shares	No. of Shares held in dematerial-zed form	Total Shareholding as a percentage of total no. of shares		Shares pledged or otherwise encumbered	
					As a Percentage of (A+B)	As a Percentage of (A+B+C)	No. of Shares	As a Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VII)/(IV) x 100
A Shareholding of Promoter and Promoter' Group								
(1) Indian Promoters								
(a)	Individuals/ HUF	7	2,532,588	2,532,588	35.06	35.06	-	-
(b)	Central Govt./ State Govt.	-	-	-	-	-	-	-
(c)	Bodies Corporate	2	508,768	508,768	7.04	7.04	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A) (1)	9	3,041,356	3,041,356	42.10	42.10	-	-
(2) Foreign								
(a)	Individuals (NRI/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A) (2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter' Group (A) = (A)(1) + (A)(2)	9	3,041,356	3,041,356	42.10	42.10	-	-
B Public Shareholding								
(1) Institutions								
(a)	Mutual Funds/ UTI	6	3,900	-	0.05	0.05	N.A.	N.A.
(b)	Financial Institutions/ Banks	-	-	-	-	-	N.A.	N.A.
(c)	Central Govt./ State Govt.	-	-	-	-	-	N.A.	N.A.
(d)	Venture Capital Funds	-	-	-	-	-	N.A.	N.A.
(e)	Insurance Companies	-	-	-	-	-	N.A.	N.A.
(f)	FII's	-	-	-	-	-	N.A.	N.A.
(g)	Foreign Venture Capital Investors	-	-	-	-	-	N.A.	N.A.
(h)	Any Other (specify)	-	-	-	-	-	N.A.	N.A.
	Sub-Total (B) (1)	6	3,900	-	0.05	0.05	N.A.	N.A.



(I)	(II)	No. of Share holders	Total No. of Shares	No. of Shares held in dematerial-zed form	Total Shareholding as a percentage of total no. of shares		Shares pledged or otherwise encumbered	
					As a Percentage of (A+B)	As a Percentage of (A+B+C)	No. of Shares	As a Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV) x 100
(2)	Non-institutions							
(a)	Bodies Corporate	123	929,193	912,592	12.86	12.86	N.A.	N.A.
(b)	Individuals-							
	:Individual Shareholders holding nominal share capital up to Rs. 1 lakh	4170	1,611,541	1,417,954	22.31	22.31	N.A.	N.A.
	:Individual Shareholders holding nominal share capital in excess of Rs. 1 lakh	43	1,230,808	1,220,708	17.04	17.04	N.A.	N.A.
(c)	Any Other (specify)							
	Non Resident Indians	82	175,555	111,766	2.43	2.43		
	Overseas Coporate Bodies	2	6,037	-	0.08	0.08		
	Clearing Members	5	3,976	3,976	0.06	0.06		
	Hindu Undivided Family	118	221,094	221,094	3.06	3.06		
	Sub-Total (B) (2)	4543	4,178,204	3,888,090	57.84	57.84	N.A.	N.A.
	Total Public Shareholding (B) = (B)(1) + (B)(2)	4549	4,182,104	3,888,090	57.90	57.90	N.A.	N.A.
C	Shares held by custodians and against which Depository Receipt have been issued	Nil	Nil	Nil	Nil	Nil	N.A.	N.A.
	GRAND TOTAL (A)+(B)+(C)	4558	7,223,460	6,929,446	100.00	100.00	-	-



1) (b): Statements showing holding of securities (including shares, warrants, convertible securities) of Persons, belonging to the category "Promoters and Promoter Group"

Sr. No.	Name of Shareholder	Details of shares held			Encumbered Shares*			Details of warrants**		Details of convertible securities**		Total shares (including underlying shares assuming full conversion of warrants and convertible securities)	As a % of diluted share capital
		Number of shares held	As a % of Grand Total (A)+(B)+(C)	Number	As a Percentage (V) = (V)/(III) x 100	As a % of grand total (A)+(B)+(C) of sub-clause (I) (a)	Number of warrants held	As a % of total no. of warrants of the same class	Number of convertible securities held	As a % of total no. of convertible securities of the same class			
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/(III) x 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	
1	Inder Mohan Sood	1,041,536	14.42	-	-	-	-	-	-	-	1,041,536	14.42	
2	Davinder Mohan Sood	1,031,208	14.28	-	-	-	-	-	-	-	1,031,208	14.28	
3	Usha Lata Sood	233,100	3.23	-	-	-	-	-	-	-	233,100	3.23	
4	Shompa Sood	85,025	1.18	-	-	-	-	-	-	-	85,025	1.18	
5	Garv Mohan Sood	103,837	1.44	-	-	-	-	-	-	-	103,837	1.44	
6	Anupam Sood	12,000	0.17	-	-	-	-	-	-	-	12,000	0.17	
7	Gaurav Mohan Sood	25,882	0.36	-	-	-	-	-	-	-	25,882	0.36	
8	Gem Financiaries and Distributions (P) Ltd.	310,373	4.30	-	-	-	-	-	-	-	310,373	4.30	
9	Great Films (P) Ltd.	198,395	2.75	-	-	-	-	-	-	-	198,395	2.75	
	TOTAL	3,041,356	42.10	-	-	-	-	-	-	-	3,041,356	42.10	

* The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of SAST Regulations, 2011.

** The Company has issued only one class of shares/ securities i.e. fully paid-up equity shares.



1) (c) (i): Statements showing holding of securities (including shares, warrants, convertible securities) of persons, belonging to the category "Public" and holding more than 1% of the total no. of shares

Sr. No.	Name of Shareholder	No. of Shares	Shares as a percentage of total no. of shares I.e. Grand Total (A)+(B)+(C) indicated in Statement as para (i) (a) above]	Details of warrants*		Details of convertible securities*		Total shares (including underlying shares assuming full conversion of warrants and convertible securities)	As a % of diluted share capital
				Number of warrants held	As a % of total no. of warrants of same class	Number of convertible securities held	As a % of total no. of convertible securities of the same class		
1	Mohini Singh	271,223	3.75	-	-	-	-	271,223	3.75
2	Vistar Links (P) Ltd.	154,500	2.14	-	-	-	-	154,500	2.14
3	Ostrich Estate Private Ltd.	410,000	5.68	-	-	-	-	410,000	5.68
	TOTAL	835,723	11.57	-	-	-	-	835,723	11.57

1) (c) (ii): Statements showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC), belonging to the category "Public" and holding more than 5% of the total no. of shares

Sr. No.	Name (s) of Shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of Shares	Shares as a percentage of total no. of shares I.e. Grand Total (A)+(B)+(C) indicated in Statement as para (i) (a) above]	Details of warrants*		Details of convertible securities*		Total shares (including underlying shares assuming full conversion of warrants and convertible securities)	As a % of diluted share capital
				Number of warrants held	As a % of total no. of warrants of same class	Number of convertible securities held	As a % of total no. of convertible securities of the same class		
1	Ostrich Estate Private Ltd. with no reported PAC	410,000	5.68	-	-	-	-	410,000	5.68
	TOTAL	410,000	5.68	-	-	-	-	410,000	5.68

* The Company has issued only one class of shares/ securities i.e. fully paid-up equity shares.



(1) (d): Statements showing details of Locked -in Shares

Sr. No.	Name of Shareholder	No. of Locked-in Shares	Shares as a percentage of total no. of shares [i.e. Grand Total (A)+(B)+(C) indicated in Statement as para (I) (a) above]
TOTAL			-----NIL-----

(II) (a): Statements showing details of Depository Receipts (DRs)

Sr. No.	Name of outstanding DR (ADRs, GDRs, SDRs etc.)	No. of outstanding DRs	No. of Shares underlying Outstanding DRs	Shares as a percentage of total no. of shares [i.e. Grand Total (A)+(B)+(C) indicated in Statement as para (1) (a) above]
TOTAL				-----NIL-----

(II) (b): Statements showing Holding of Depository Receipts (DRs), underlying shares are in excess of 1% of total no. of shares

Sr. No.	Name of DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	No. of Shares underlying Outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares [i.e. Grand Total (A)+(B)+(C) indicated in Statement as para (1) (a) above]
TOTAL				-----NIL-----

(III) (a): Statements showing the voting pattern of shareholders, if more than one class/ securities is issued by the Issuer

Not applicable, as the Company has issued only one class of shares/ securities i.e. fully paid-up equity shares.

Place: New Delhi
Date: April 6th 2015

