

**Valiant Communications Limited**

(An ISO 9001:2008 and ISO 14001:2004 Certified Company)  
 71/1 Shivaji Marg, New Delhi 110015, India  
 T : +91-11-2592 8415, 2592 8416, 2541 0053 | F : +91-11-2543 4300, 4105 5604  
 E : admin@valiantcom.com | W : www.valiantcom.com

**(I) (a) Statement Showing Shareholding Pattern**

Name of Company: **Valiant Communications Ltd.**  
 Scrip Code, Name of Scrip, Class of Security: **526775, Valiant, Equity Shares**  
 Quarter ended: **March 31st 2014**

Partly Paid-up shares*	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of Company
Held by Promoter and Promoter' Group	N.A.	N.A.	N.A.
Held by Public	N.A.	N.A.	N.A.
<b>Total</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
Outstanding convertible securities*	No. of outstanding convertible securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of Company, assuming full conversion of convertible securities
Held by Promoter and Promoter' Group	N.A.	N.A.	N.A.
Held by Public	N.A.	N.A.	N.A.
<b>Total</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
Warrants*	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of Company, assuming full conversion of warrants
Held by Promoter and Promoter' Group	N.A.	N.A.	N.A.
Held by Public	N.A.	N.A.	N.A.
<b>Total</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
<b>Total paid-up capital of Company, assuming full conversion of warrants and convertible securities</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>

\* The Company has issued only one class of shares/ securities i.e. fully paid-up equity shares.

Page 1 of 6



Total paid-up capital of Company, assuming full conversion of warrants and convertible securities

: 7,223,460 equity shares having face and fully paid-up value of Rs. 10/- each

Category code	Category of Shareholders	No. of Share holders	Total No. of Shares	No. of Shares held in dematerialized form	Total Shareholding as a percentage of total no. of shares		Shares pledged or otherwise encumbered	
					As a Percentage of (A+B)	As a Percentage of (A+B+C)	No. of Shares	As a Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV) x 100
<b>A Shareholding of Promoter and Promoter' Group</b>								
<b>(1) Indian Promoters</b>								
(a)	Individuals/ HUF	7	2,297,938	2,297,938	31.81	31.81	-	-
(b)	Central Govt./ State Govt.	-	-	-	-	-	-	-
(c)	Bodies Corporate	2	508,768	508,768	7.04	7.04	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
<b>Sub-Total (A) (1)</b>		<b>9</b>	<b>2,806,706</b>	<b>2,806,706</b>	<b>38.86</b>	<b>38.86</b>	<b>-</b>	<b>-</b>
<b>(2) Foreign</b>								
(a)	Individuals (NRI/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-
<b>Sub-Total (A) (2)</b>		<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total Shareholding of Promoter and Promoter' Group (A) = (A)(1) + (A)(2)</b>		<b>9</b>	<b>2,806,706</b>	<b>2,806,706</b>	<b>38.86</b>	<b>38.86</b>	<b>-</b>	<b>-</b>
<b>B Public Shareholding</b>								
<b>(1) Institutions</b>								
(a)	Mutual Funds/ UTI	6	3,900	-	0.05	0.05	N.A.	N.A.
(b)	Financial Institutions/ Banks	-	-	-	-	-	N.A.	N.A.
(c)	Central Govt./ State Govt.	-	-	-	-	-	N.A.	N.A.
(d)	Venture Capital Funds	-	-	-	-	-	N.A.	N.A.
(e)	Insurance Companies	-	-	-	-	-	N.A.	N.A.
(f)	FIs	-	-	-	-	-	N.A.	N.A.
(g)	Foreign Venture Capital Investors	-	-	-	-	-	N.A.	N.A.
(h)	Any Other (specify)	-	-	-	-	-	N.A.	N.A.
<b>Sub-Total (B) (1)</b>		<b>6</b>	<b>3,900</b>	<b>-</b>	<b>0.05</b>	<b>0.05</b>	<b>N.A.</b>	<b>N.A.</b>



	Category of Shareholders	No. of Share holders	Total No. of Shares	No. of Shares held in dematerial-zed form	Total Shareholding as a percentage of total no. of shares		Shares pledged or otherwise encumbered	
					As a Percentage of (A+B)	As a Percentage of (A+B+C)	No. of Shares	As a Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV) x 100
<b>(2)</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	122	1,022,133	1,005,532	14.15	14.15	N.A.	N.A.
(b)	Individuals-							
	:Individual Shareholders holding nominal share capital up to Rs. 1 lakh	4356	1,559,532	1,358,845	21.59	21.59	N.A.	N.A.
	:Individual Shareholders holding nominal share capital in excess of Rs. 1 lakh	35	1,105,370	1,095,270	15.30	15.30	N.A.	N.A.
(c)	Any Other (specify)							
	Non Resident Indians	83	539,846	476,057	7.47	7.47		
	Overseas Coporate Bodies	2	6,037	-	0.08	0.08		
	Clearing Members	7	33,020	33,020	0.46	0.46		
	Hindu Undivided Family	120	146,916	146,916	2.03	2.03		
	<b>Sub-Total (B) (2)</b>	<b>4725</b>	<b>4,412,854</b>	<b>4,115,640</b>	<b>61.09</b>	<b>61.09</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>Total Public Shareholding (B) = (B)(1) + (B)(2)</b>	<b>4731</b>	<b>4,416,754</b>	<b>4,115,640</b>	<b>61.14</b>	<b>61.14</b>	<b>N.A.</b>	<b>N.A.</b>
<b>C</b>	<b>Shares held by custodians and against which Depository Receipt have been issued</b>	Nil	Nil	Nil	Nil	Nil	N.A.	N.A.
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>4740</b>	<b>7,223,460</b>	<b>6,922,346</b>	<b>100.00</b>	<b>100.00</b>	<b>-</b>	<b>-</b>

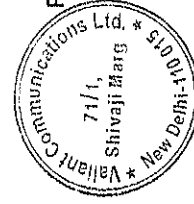


l) (b): Statements showing holding of securities (including shares, warrants, convertible securities) of Persons, belonging to the category "Promoters and Promoter Group"

Sr. No.	Name of Shareholder	Details of shares held		Encumbered Shares*		Details of warrants**		Details of convertible securities**		Total shares (including underlying shares assuming full conversion of warrants and convertible securities)	As a % of diluted share capital	
		Number of shares held	As a % of Grand Total (A)+(B)+(C)	Number	Percentage (VI) = (V)/(III) x 100	As a % of grand total (A)+(B)+(C) of sub-clause (I) (a)	Number of warrants held	As a % of total no. of convertible securities of the same class	Number of convertible securities held			(X)
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/(III) x 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)
1	Inder Mohan Sood	941,536	13.03	-	-	-	-	-	-	-	941,536	13.03
2	Davinder Mohan Sood	935,058	12.94	-	-	-	-	-	-	-	935,058	12.94
3	Usha Lata Sood	233,100	3.23	-	-	-	-	-	-	-	233,100	3.23
4	Shompa Sood	78,025	1.08	-	-	-	-	-	-	-	78,025	1.08
5	Garv Mohan Sood	72,337	1.00	-	-	-	-	-	-	-	72,337	1.00
6	Anupam Sood	12,000	0.17	-	-	-	-	-	-	-	12,000	0.17
7	Gaurav Mohan Sood	25,882	0.36	-	-	-	-	-	-	-	25,882	0.36
8	Gem Financiarities and Distributions (P) Ltd.	310,373	4.30	-	-	-	-	-	-	-	310,373	4.30
9	Great Films (P) Ltd.	198,395	2.75	-	-	-	-	-	-	-	198,395	2.75
	TOTAL	2,806,706	38.86	-	-	-	-	-	-	-	2,806,706	38.86

\* The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of SAST Regulations, 2011.

\*\* The Company has issued only one class of shares/ securities i.e. fully paid-up equity shares.



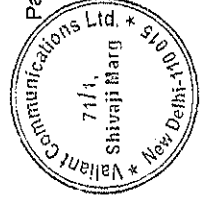
1) (c) (i): Statements showing holding of securities (including shares, warrants, convertible securities) of persons, belonging to the category "Public" and holding more than 1% of the total no. of shares

Sr. No.	Name of Shareholder	No. of Shares	Shares as a percentage of total no. of shares [ i.e. Grand Total (A)+(B)+(C) indicated in Statement as para (I) (a) above]	Details of warrants*		Details of convertible securities*		Total shares (including underlying full conversion of warrants and convertible securities)	As a % of diluted share capital
				Number of warrants held	As a % of total no. of warrants of same class	Number of convertible securities held	As a % of total convertible securities of the same class		
1	Mohini Singh	271,073	3.75	-	-	-	-	271,073	3.75
2	Atim Kabra	83,154	1.15	-	-	-	-	83,154	1.15
3	Prashant Kothari	340,000	4.71	-	-	-	-	340,000	4.71
4	Vistar Links (P) Ltd.	154,500	2.14	-	-	-	-	154,500	2.14
5	Ostrich Estate Private Ltd.	410,000	5.68	-	-	-	-	410,000	5.68
	TOTAL	1,258,727	17.43	-	-	-	-	1,258,727	17.43

1) (c) (ii): Statements showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC), belonging to the category "Public" and holding more than 5% of the total no. of shares

Sr. No.	Name (s) of Shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of Shares	Shares as a percentage of total no. of shares [ i.e. Grand Total (A)+(B)+(C) indicated in Statement as para (I) (a) above]	Details of warrants*		Details of convertible securities*		Total shares (including underlying full conversion of warrants and convertible securities)	As a % of diluted share capital
				Number of warrants held	As a % of total no. of warrants of same class	Number of convertible securities held	As a % of total convertible securities of the same class		
1	Ostrich Estate Private Ltd. with no reported PAC	410,000	5.68	-	-	-	-	410,000	5.68
	TOTAL	410,000	5.68	-	-	-	-	410,000	5.68

\* The Company has issued only one class of shares/ securities i.e. fully paid-up equity shares.



(1) (d): Statements showing details of Locked -in Shares

Sr. No.	Name of Shareholder	No. of Locked-in Shares	Shares as a percentage of total no. of shares [ i.e. Grand Total (A)+(B)+(C) indicated in Statement as para (I) (a) above]
TOTAL			-----NIL-----

(II) (a): Statements showing details of Depository Receipts (DRs)

Sr. No.	Name of outstanding DR (ADRs, GDRs, SDRs etc.)	No. of outstanding DRs	No. of Shares underlying Outstanding DRs	Shares as a percentage of total no. of shares [ i.e. Grand Total (A)+(B)+(C) indicated in Statement as para (1) (a) above]
TOTAL				-----NIL-----

(II) (b): Statements showing Holding of Depository Receipts (DRs), underlying shares are in excess of 1% of total no. of shares

Sr. No.	Name of DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	No. of Shares underlying Outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares [ i.e. Grand Total (A)+(B)+(C) indicated in Statement as para (1) (a) above]
TOTAL				-----NIL-----

(III) (a): Statements showing the voting pattern of shareholders, if more than one class/ securities is issued by the Issuer

Not applicable, as the Company has issued only one class of shares/ securities i.e. fully paid-up equity shares.

Place: New Delhi  
Date: April 5th 2014

