



**(I) (a) Statement Showing Shareholding Pattern**

Name of Company: **Valiant Communications Ltd.**  
 Scrip Code, Name of Scrip, Class of Security: **526775, Valiant, Equity Shares**  
 Quarter ended: **December 31st 2014**

<b>Partly Paid-up shares*</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of Company</b>
Held by Promoter and Promoter' Group	N.A.	N.A.	N.A.
Held by Public	N.A.	N.A.	N.A.
<b>Total</b>	N.A.	N.A.	N.A.
<b>Outstanding convertible securities*</b>	<b>No. of outstanding convertible securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of Company, assuming full conversion of convertible securities</b>
Held by Promoter and Promoter' Group	N.A.	N.A.	N.A.
Held by Public	N.A.	N.A.	N.A.
<b>Total</b>	N.A.	N.A.	N.A.
<b>Warrants*</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of Company, assuming full conversion of warrants</b>
Held by Promoter and Promoter' Group	N.A.	N.A.	N.A.
Held by Public	N.A.	N.A.	N.A.
<b>Total</b>	N.A.	N.A.	N.A.
<b>Total paid-up capital of Company, assuming full conversion of warrants and convertible securities</b>	N.A.	N.A.	N.A.

\* The Company has issued only one class of shares/ securities i.e. fully paid-up equity shares.

**Total paid-up capital of Company, assuming full conversion of warrants and convertible securities** : 7,223,460 equity shares having face and fully paid-up value of Rs. 10/- each

Category code	Category of Shareholders	No. of Share holders	Total No. of Shares	No. of Shares held in dematerialized form	Total Shareholding as a percentage of total no. of shares		Shares pledged or otherwise encumbered	
					As a Percentage of (A+B)	As a Percentage of (A+B+C)	No. of Shares	As a Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV) x 100
<b>A</b>	<b>Shareholding of Promoter and Promoter' Group</b>							
<b>(1)</b>	<b>Indian Promoters</b>							
(a)	Individuals/ HUF	7	2,496,088	2,496,088	34.56	34.56	-	-
(b)	Central Govt./ State Govt.	-	-	-	-	-	-	-
(c)	Bodies Corporate	2	508,768	508,768	7.04	7.04	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	<b>Sub-Total (A) (1)</b>	<b>9</b>	<b>3,004,856</b>	<b>3,004,856</b>	<b>41.60</b>	<b>41.60</b>	<b>-</b>	<b>-</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (NRI/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-
	<b>Sub-Total (A) (2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>Total Shareholding of Promoter and Promoter' Group (A) = (A)(1) + (A)(2)</b>	<b>9</b>	<b>3,004,856</b>	<b>3,004,856</b>	<b>41.60</b>	<b>41.60</b>	<b>-</b>	<b>-</b>
					-	-		
<b>B</b>	<b>Public Shareholding</b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	6	3,900	-	0.05	0.05	N.A.	N.A.
(b)	Financial Institutions/ Banks	-	-	-	-	-	N.A.	N.A.
(c)	Central Govt./ State Govt.	-	-	-	-	-	N.A.	N.A.
(d)	Venture Capital Funds	-	-	-	-	-	N.A.	N.A.
(e)	Insurance Companies	-	-	-	-	-	N.A.	N.A.
(f)	FII's	-	-	-	-	-	N.A.	N.A.
(g)	Foreign Venture Capital Investors	-	-	-	-	-	N.A.	N.A.
(h)	Any Other (specify)	-	-	-	-	-	N.A.	N.A.
	<b>Sub-Total (B) (1)</b>	<b>6</b>	<b>3,900</b>	<b>-</b>	<b>0.05</b>	<b>0.05</b>	<b>N.A.</b>	<b>N.A.</b>

	Category of Shareholders	No. of Share holders	Total No. of Shares	No. of Shares held in dematerial-zed form	Total Shareholding as a percentage of total no. of shares		Shares pledged or otherwise encumbered	
					As a Percent age of (A+B)	As a Percent age of (A+B+C)	No. of Shares	As a Percent age
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV) x 100
<b>(2)</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	121	994,535	977,934	13.77	13.77	N.A.	N.A.
(b)	Individuals-							
	:Individual Shareholders holding nominal share capital up to Rs. 1 lakh	4210	1,622,616	1,427,929	22.46	22.46	N.A.	N.A.
	:Individual Shareholders holding nominal share capital in excess of Rs. 1 lakh	40	1,175,017	1,164,917	16.27	16.27	N.A.	N.A.
(c)	Any Other (specify)							
	Non Resident Indians	81	219,477	155,688	3.04	3.04		
	Overseas Coporate Bodies	2	6,037	-	0.08	0.08		
	Clearing Members	4	127	127	0.00	0.00		
	Hindu Undivided Family	120	196,895	196,895	2.73	2.73		
	<b>Sub-Total (B) (2)</b>	4578	4,214,704	3,923,490	58.35	58.35	N.A.	N.A.
	<b>Total Public Shareholding (B) = (B)(1) + (B)(2)</b>	4584	4,218,604	3,923,490	58.40	58.40	N.A.	N.A.
<b>C</b>	<b>Shares held by custodians and against which Depository Receipt have been issued</b>	Nil	Nil	Nil	Nil	Nil	N.A.	N.A.
	<b>GRAND TOTAL (A)+(B)+(C)</b>	4593	7,223,460	6,928,346	100.00	100.00	-	-

I) (b): Statements showing holding of securities (including shares, warrants, convertible securities) of Persons, belonging to the category "Promoters and Promoter Group"

Sr. No.	Name of Shareholder	Details of shares held		Encumbered Shares*			Details of warrants**		Details of convertible securities**		Total shares (including underlying shares assuming full conversion of warrants and convertible securities)	As a % of diluted share capital
		Number of shares held	As a % of Grand Total (A)+(B)+(C)	Number	As a Percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I) (a)	Number of warrants held	As a % of total no. of warrants of the same class	Number of convertible securities held	As a % of total no. of convertible securities of the same class		
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/(III) x 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)
1	Inder Mohan Sood	1,041,536	14.42	-	-	-	-	-	-	-	1,041,536	14.42
2	Davinder Mohan Sood	1,031,208	14.28	-	-	-	-	-	-	-	1,031,208	14.28
3	Usha Lata Sood	233,100	3.23	-	-	-	-	-	-	-	233,100	3.23
4	Shompa Sood	80,025	1.11	-	-	-	-	-	-	-	80,025	1.11
5	Garv Mohan Sood	72,337	1.00	-	-	-	-	-	-	-	72,337	1.00
6	Anupam Sood	12,000	0.17	-	-	-	-	-	-	-	12,000	0.17
7	Gaurav Mohan Sood	25,882	0.36	-	-	-	-	-	-	-	25,882	0.36
8	Gem Financiarities and Distributions (P) Ltd.	310,373	4.30	-	-	-	-	-	-	-	310,373	4.30
9	Great Films (P) Ltd.	198,395	2.75	-	-	-	-	-	-	-	198,395	2.75
	TOTAL	3,004,856	41.60	-	-	-	-	-	-	-	3,004,856	41.60

\* The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of SAST Regulations, 2011.

\*\* The Company has issued only one class of shares/ securities i.e. fully paid-up equity shares.

1) (c) (i): **Statements showing holding of securities (including shares, warrants, convertible securities) of persons, belonging to the category " Public" and holding more than 1% of the total no. of shares**

Sr. No.	Name of Shareholder	No. of Shares	Shares as a percentage of total no. of shares [ i.e. Grand Total (A)+(B)+(C) indicated in Statement as para (l) (a) above]	Details of warrants*		Details of convertible securities*		Total shares (including underlying shares assuming full conversion of warrants and convertible securities)	As a % of diluted share capital
				Number of warrants held	As a % of total no. of warrants of same class	Number of convertible securities held	As a % of total no. of convertible securities of the same class		
1	Mohini Singh	271,223	3.75	-	-	-	-	271,223	3.75
2	Atim Kabra	83,154	1.15	-	-	-	-	83,154	1.15
3	Jainam Share Consultants (P) Ltd.	78,700	1.09	-	-	-	-	78,700	1.09
4	Vistar Links (P) Ltd.	154,500	2.14	-	-	-	-	154,500	2.14
5	Ostrich Estate Private Ltd.	410,000	5.68	-	-	-	-	410,000	5.68
TOTAL		997,577	13.81	-	-	-	-	997,577	13.81

1) (c) (ii): **Statements showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC), belonging to the category " Public" and holding more than 5% of the total no. of shares**

Sr. No.	Name (s) of Shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of Shares	Shares as a percentage of total no. of shares [ i.e. Grand Total (A)+(B)+(C) indicated in Statement as para (l) (a) above]	Details of warrants*		Details of convertible securities*		Total shares (including underlying shares assuming full conversion of warrants and convertible securities)	As a % of diluted share capital
				Number of warrants held	As a % of total no. of warrants of same class	Number of convertible securities held	As a % of total no. of convertible securities of the same class		
1	Ostrich Estate Private Ltd. with no reported PAC	410,000	5.68	-	-	-	-	410,000	5.68
TOTAL		410,000	5.68	-	-	-	-	410,000	5.68

\* The Company has issued only one class of shares/ securities i.e. fully paid-up equity shares.

**(1) (d): Statements showing details of Locked -in Shares**

Sr. No.	Name of Shareholder	No. of Locked-in Shares	Shares as a percentage of total no. of shares [ i.e. Grand Total (A)+(B)+(C) indicated in Statement as para (1) (a) above]
			-----NIL-----
TOTAL			

**(II) (a): Statements showing details of Depository Receipts (DRs)**

Sr. No.	Name of outstanding DR (ADRs, GDRs, SDRs etc.)	No. of outstanding DRs	No. of Shares underlying Outstanding DRs	Shares as a percentage of total no. of shares [ i.e. Grand Total (A)+(B)+(C) indicated in Statement as para (1) (a) above]
				-----NIL-----
TOTAL				

**(II) (b): Statements showing Holding of Depository Receipts (DRs), underlying shares are in excess of 1% of total no. of shares**

Sr. No.	Name of DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	No. of Shares underlying Outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares [ i.e. Grand Total (A)+(B)+(C) indicated in Statement as para (1) (a) above]
				-----NIL-----
TOTAL				

**(III) (a): Statements showing the voting pattern of shareholders, if more than one class/ securities is issued by the Issuer**

Not applicable, as the Company has issued only one class of shares/ securities i.e. fully paid-up equity shares.

Place: New Delhi  
Date: January 5th 2015