



(I) (a) Statement Showing Shareholding Pattern

Name of Company: **Valiant Communications Ltd.**
 Scrip Code, Name of Scrip, Class of Security: **526775, Valiant, Equity Shares**
 Quarter ended: **Sept. 30th 2014**

Partly Paid-up shares*	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of Company
Held by Promoter and Promoter' Group	N.A.	N.A.	N.A.
Held by Public	N.A.	N.A.	N.A.
Total	N.A.	N.A.	N.A.
Outstanding convertible securities*	No. of outstanding convertible securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of Company, assuming full conversion of convertible securities
Held by Promoter and Promoter' Group	N.A.	N.A.	N.A.
Held by Public	N.A.	N.A.	N.A.
Total	N.A.	N.A.	N.A.
Warrants*	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of Company, assuming full conversion of warrants
Held by Promoter and Promoter' Group	N.A.	N.A.	N.A.
Held by Public	N.A.	N.A.	N.A.
Total	N.A.	N.A.	N.A.
Total paid-up capital of Company, assuming full conversion of warrants and convertible securities	N.A.	N.A.	N.A.

* The Company has issued only one class of shares/ securities i.e. fully paid-up equity shares.

Total paid-up capital of Company, assuming full conversion of warrants and convertible securities : 7,223,460 equity shares having face and fully paid-up value of Rs. 10/- each

Category code	Category of Shareholders	No. of Share holders	Total No. of Shares	No. of Shares held in dematerial-zed form	Total Shareholding as a percentage of total no. of shares		Shares pledged or otherwise encumbered	
					As a Percentage of (A+B)	As a Percentage of (A+B+C)	No. of Shares	As a Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV) x 100
A	Shareholding of Promoter and Promoter' Group							
(1)	Indian Promoters							
(a)	Individuals/ HUF	7	2,496,088	2,496,088	34.56	34.56	-	-
(b)	Central Govt./ State Govt.	-	-	-	-	-	-	-
(c)	Bodies Corporate	2	508,768	508,768	7.04	7.04	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A) (1)	9	3,004,856	3,004,856	41.60	41.60	-	-
(2)	Foreign							
(a)	Individuals (NRI/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A) (2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter' Group (A) = (A)(1) + (A)(2)	9	3,004,856	3,004,856	41.60	41.60	-	-
B	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds/ UTI	6	3,900	-	0.05	0.05	N.A.	N.A.
(b)	Financial Institutions/ Banks	-	-	-	-	-	N.A.	N.A.
(c)	Central Govt./ State Govt.	-	-	-	-	-	N.A.	N.A.
(d)	Venture Capital Funds	-	-	-	-	-	N.A.	N.A.
(e)	Insurance Companies	-	-	-	-	-	N.A.	N.A.
(f)	FII's	-	-	-	-	-	N.A.	N.A.
(g)	Foreign Venture Capital Investors	-	-	-	-	-	N.A.	N.A.
(h)	Any Other (specify)	-	-	-	-	-	N.A.	N.A.
	Sub-Total (B) (1)	6	3,900	-	0.05	0.05	N.A.	N.A.

	Category of Shareholders	No. of Share holders	Total No. of Shares	No. of Shares held in dematerial-zed form	Total Shareholding as a percentage of total no. of shares		Shares pledged or otherwise encumbered	
					As a Percent age of (A+B)	As a Percent age of (A+B+C)	No. of Shares	As a Percent age
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV) x 100
(2)	Non-institutions							
(a)	Bodies Corporate	126	1,038,001	1,021,400	14.37	14.37	N.A.	N.A.
(b)	Individuals-							
	:Individual Shareholders holding nominal share capital up to Rs. 1 lakh	4234	1,591,856	1,396,369	22.04	22.04	N.A.	N.A.
	:Individual Shareholders holding nominal share capital in excess of Rs. 1 lakh	40	1,134,264	1,124,164	15.70	15.70	N.A.	N.A.
(c)	Any Other (specify)							
	Non Resident Indians	82	239,377	175,588	3.31	3.31		
	Overseas Coporate Bodies	2	6,037	-	0.08	0.08		
	Clearing Members	3	30,350	30,350	0.42	0.42		
	Hindu Undivided Family	120	174,819	174,819	2.42	2.42		
	Sub-Total (B) (2)	4607	4,214,704	3,922,690	58.35	58.35	N.A.	N.A.
	Total Public Shareholding (B) = (B)(1) + (B)(2)	4613	4,218,604	3,922,690	58.40	58.40	N.A.	N.A.
C	Shares held by custodians and against which Depository Receipt have been issued	Nil	Nil	Nil	Nil	Nil	N.A.	N.A.
	GRAND TOTAL (A)+(B)+(C)	4622	7,223,460	6,927,546	100.00	100.00	-	-

I) (b): Statements showing holding of securities (including shares, warrants, convertible securities) of Persons, belonging to the category "Promoters and Promoter Group"

Sr. No.	Name of Shareholder	Details of shares held		Encumbered Shares*			Details of warrants**		Details of convertible securities**		Total shares (including underlying shares assuming full conversion of warrants and convertible securities)	As a % of diluted share capital
		Number of shares held	As a % of Grand Total (A)+(B)+(C)	Number	As a Percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I) (a)	Number of warrants held	As a % of total no. of warrants of the same class	Number of convertible securities held	As a % of total no. of convertible securities of the same class		
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/(III) x 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)
1	Inder Mohan Sood	1,041,536	14.42	-	-	-	-	-	-	-	1,041,536	14.42
2	Davinder Mohan Sood	1,031,208	14.28	-	-	-	-	-	-	-	1,031,208	14.28
3	Usha Lata Sood	233,100	3.23	-	-	-	-	-	-	-	233,100	3.23
4	Shompa Sood	80,025	1.11	-	-	-	-	-	-	-	80,025	1.11
5	Garv Mohan Sood	72,337	1.00	-	-	-	-	-	-	-	72,337	1.00
6	Anupam Sood	12,000	0.17	-	-	-	-	-	-	-	12,000	0.17
7	Gaurav Mohan Sood	25,882	0.36	-	-	-	-	-	-	-	25,882	0.36
8	Gem Financiarities and Distributions (P) Ltd.	310,373	4.30	-	-	-	-	-	-	-	310,373	4.30
9	Great Films (P) Ltd.	198,395	2.75	-	-	-	-	-	-	-	198,395	2.75
	TOTAL	3,004,856	41.60	-	-	-	-	-	-	-	3,004,856	41.60

* The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of SAST Regulations, 2011.

** The Company has issued only one class of shares/ securities i.e. fully paid-up equity shares.

1) (c) (i): Statements showing holding of securities (including shares, warrants, convertible securities) of persons, belonging to the category " Public" and holding more than 1% of the total no. of shares

Sr. No.	Name of Shareholder	No. of Shares	Shares as a percentage of total no. of shares [i.e. Grand Total (A)+(B)+(C) indicated in Statement as para (l) (a) above]	Details of warrants*		Details of convertible securities*		Total shares (including underlying shares assuming full conversion of warrants and convertible securities)	As a % of diluted share capital
				Number of warrants held	As a % of total no. of warrants of same class	Number of convertible securities held	As a % of total no. of convertible securities of the same class		
1	Mohini Singh	271,073	3.75	-	-	-	-	271,073	3.75
2	Atim Kabra	83,154	1.15	-	-	-	-	83,154	1.15
3	Jainam Share Consultants (P) Ltd.	101,115	1.40	-	-	-	-	101,115	1.40
4	Vistar Links (P) Ltd.	154,500	2.14	-	-	-	-	154,500	2.14
5	Ostrich Estate Private Ltd.	410,000	5.68	-	-	-	-	410,000	5.68
TOTAL		1,019,842	14.12	-	-	-	-	1,019,842	14.12

1) (c) (ii): Statements showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC), belonging to the category " Public" and holding more than 5% of the total no. of shares

Sr. No.	Name (s) of Shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of Shares	Shares as a percentage of total no. of shares [i.e. Grand Total (A)+(B)+(C) indicated in Statement as para (l) (a) above]	Details of warrants*		Details of convertible securities*		Total shares (including underlying shares assuming full conversion of warrants and convertible securities)	As a % of diluted share capital
				Number of warrants held	As a % of total no. of warrants of same class	Number of convertible securities held	As a % of total no. of convertible securities of the same class		
1	Ostrich Estate Private Ltd. with no reported PAC	410,000	5.68	-	-	-	-	410,000	5.68
TOTAL		410,000	5.68	-	-	-	-	410,000	5.68

* The Company has issued only one class of shares/ securities i.e. fully paid-up equity shares.

(1) (d): Statements showing details of Locked -in Shares

Sr. No.	Name of Shareholder	No. of Locked-in Shares	Shares as a percentage of total no. of shares [i.e. Grand Total (A)+(B)+(C) indicated in Statement as para (1) (a) above]
			-----NIL-----
TOTAL			

(II) (a): Statements showing details of Depository Receipts (DRs)

Sr. No.	Name of outstanding DR (ADRs, GDRs, SDRs etc.)	No. of outstanding DRs	No. of Shares underlying Outstanding DRs	Shares as a percentage of total no. of shares [i.e. Grand Total (A)+(B)+(C) indicated in Statement as para (1) (a) above]
				-----NIL-----
TOTAL				

(II) (b): Statements showing Holding of Depository Receipts (DRs), underlying shares are in excess of 1% of total no. of shares

Sr. No.	Name of DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	No. of Shares underlying Outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares [i.e. Grand Total (A)+(B)+(C) indicated in Statement as para (1) (a) above]
				-----NIL-----
TOTAL				

(III) (a): Statements showing the voting pattern of shareholders, if more than one class/ securities is issued by the Issuer

Not applicable, as the Company has issued only one class of shares/ securities i.e. fully paid-up equity shares.

Place: New Delhi
Date: October 7th 2014