

**(l) (a) Statement Showing Shareholding Pattern**Name of Company: **Valiant Communications Ltd.**Scrip Code, Name of Scrip, Class of Security: **526775, Valiant, Equity Shares**Quarter ended: **June 30th 2011**

<b>Partly Paid-up shares*</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of Company</b>
Held by Promoter and Promoter' Group	N.A.	N.A.	N.A.
Held by Public	N.A.	N.A.	N.A.
<b>Total</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
<b>Outstanding convertible securities*</b>	<b>No. of outstanding convertible securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of Company, assuming full conversion of convertible securities</b>
Held by Promoter and Promoter' Group	N.A.	N.A.	N.A.
Held by Public	N.A.	N.A.	N.A.
<b>Total</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
<b>Warrants*</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of Company, assuming full conversion of warrants</b>
Held by Promoter and Promoter' Group	N.A.	N.A.	N.A.
Held by Public	N.A.	N.A.	N.A.
<b>Total</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
<b>Total paid-up capital of Company, assuming full conversion of warrants and convertible securities</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>

\* The Company has issued only one class of shares/ securities i.e. fully paid-up equity shares.

**Total paid-up capital of Company, assuming full conversion of warrants and convertible securities** : 7,520,600 equity shares having face and fully paid-up value of Rs. 10/- each

Category code	Category of Shareholders	No. of Share holders	Total No. of Shares	No. of Shares held in dematerial-zed form	Total Shareholding as a percentage of total no. of shares		Shares pledged or otherwise encumbered	
					As a Percentage of (A+B)	As a Percentage of (A+B+C)	No. of Shares	As a Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV) x 100
<b>A</b>	<b>Shareholding of Promoter and Promoter' Group</b>							
<b>(1)</b>	<b>Indian Promoters</b>							
(a)	Individuals/ HUF	12	2,132,362	197,102	28.35	28.35	-	-
(b)	Central Govt./ State Govt.	-	-	-	-	-	-	-
(c)	Bodies Corporate	4	666,768	182,000	8.87	8.87	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	<b>Sub-Total (A) (1)</b>	<b>16</b>	<b>2,799,130</b>	<b>379,102</b>	<b>37.22</b>	<b>37.22</b>	<b>-</b>	<b>-</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (NRI/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-
	<b>Sub-Total (A) (2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>Total Shareholding of Promoter and Promoter' Group (A) = (A)(1) + (A)(2)</b>	<b>16</b>	<b>2,799,130</b>	<b>379,102</b>	<b>37.22</b>	<b>37.22</b>	<b>-</b>	<b>-</b>
<b>B</b>	<b>Public Shareholding</b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	6	3,900	-	0.05	0.05	N.A.	N.A.
(b)	Financial Institutions/ Banks	-	-	-	-	-	N.A.	N.A.
(c)	Central Govt./ State Govt.	-	-	-	-	-	N.A.	N.A.
(d)	Venture Capital Funds	-	-	-	-	-	N.A.	N.A.
(e)	Insurance Companies	-	-	-	-	-	N.A.	N.A.
(f)	FII's	-	-	-	-	-	N.A.	N.A.
(g)	Foreign Venture Capital Investors	1	600,000	600,000	7.98	7.98	N.A.	N.A.
(h)	Any Other (specify)	-	-	-	-	-	N.A.	N.A.
	<b>Sub-Total (B) (1)</b>	<b>7</b>	<b>603,900</b>	<b>600,000</b>	<b>8.03</b>	<b>8.03</b>	<b>N.A.</b>	<b>N.A.</b>

	Category of Shareholders	No. of Share holders	Total No. of Shares	No. of Shares held in dematerial-zed form	Total Shareholding as a percentage of total no. of shares		Shares pledged or otherwise encumbered	
					As a Percent age of (A+B)	As a Percent age of (A+B+C)	No. of Shares	As a Percent age
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV) x 100
<b>(2)</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	132	950,909	934,308	12.64	12.64	N.A.	N.A.
(b)	Individuals*-						N.A.	N.A.
	:Individual Shareholders holding nominal share capital up to Rs. 1 lakh	4952	2,112,449	1,830,836	28.09	28.09	N.A.	N.A.
	:Individual Shareholders holding nominal share capital in excess of Rs. 1 lakh	34	1,054,212	994,112	14.02	14.02	N.A.	N.A.
(c)	Any Other (specify)	-	-	-	-	-	N.A.	N.A.
	<b>Sub-Total (B) (2)</b>	<b>5118</b>	<b>4,117,570</b>	<b>3,759,256</b>	<b>54.75</b>	<b>54.75</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>Total Public Shareholding (B) = (B)(1) + (B)(2)</b>	<b>5125</b>	<b>4,721,470</b>	<b>4,359,256</b>	<b>62.78</b>	<b>62.78</b>	<b>N.A.</b>	<b>N.A.</b>
<b>C</b>	<b>Shares held by custodians and against which Depository Receipt have been issued</b>	Nil	Nil	Nil	Nil	Nil	N.A.	N.A.
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>5141</b>	<b>7,520,600</b>	<b>4,738,358</b>	<b>100.00</b>	<b>100.00</b>	<b>-</b>	<b>-</b>

\*INDIVIDUAL in category " Public Shareholding - Section B" include Non Resident Indians (NRI) also.

(II) (b): **Statements showing Shareholding of Persons, as on June 30th 2011 , belonging to the category "Promoters and Promoter Group"**

Sr. No.	Name of Shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of Grand Total (A)+(B)+(C)	Number	As a Percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I) (a)
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/(III) x 100	(VII)
1	Inder Mohan Sood	848433	11.28	-	-	-
2	Davinder Mohan Sood	847772	11.27	-	-	-
3	Usha Lata Sood	233100	3.10	-	-	-
4	Shompa Sood	41875	0.56	-	-	-
5	Garv Mohan Sood	55000	0.73	-	-	-
6	Anupam Sood	12000	0.16	-	-	-
7	Gaurav Mohan Sood	25882	0.34	-	-	-
8	Sarita Kumar	2500	0.03	-	-	-
9	Anil Tandon	10200	0.14	-	-	-
10	Vidur Bhardwaj	40000	0.53	-	-	-
11	Daksh Bahardwaj	15000	0.20	-	-	-
12	Santosh Bala	600	0.01	-	-	-
13	Gem Financiaries and Distributions (P) Ltd.	310373	4.13	-	-	-
14	Great Films (P) Ltd.	198395	2.64	-	-	-
15	Vistar Links (P) Ltd.	154500	2.05	-	-	-
16	Vistar Construction (P) Ltd.	3500	0.05	-	-	-
TOTAL		2799130	37.22	-	-	-

(1) (c): **Statements showing Shareholding of Persons, as on June 30th 2011, belonging to the category " Public" and holding more than 1% of the total no. of Shares**

Sr. No.	Name of Shareholder	No. of Shares	Shares as a percentage of total no. of shares [ i.e. Grand Total (A)+(B)+(C) indicated in Statement as para (I) (a) above]
1	Mohini Singh	214624	2.85
2	Atim Kabra	83154	1.11
3	SMC Global Securities Ltd.	111076	1.48
4	Ostrich Estate Private Ltd.	410000	5.45
5	Strategic Ventures Fund (Mauritius) Limited	600000	7.98
TOTAL		1418854	18.87

(1) (d): **Statements showing details of Locked -in Shares**

Sr. No.	Name of Shareholder	No. of Locked-in Shares	Shares as a percentage of total no. of shares [ i.e. Grand Total (A)+(B)+(C) indicated in Statement as para (I) (a) above]
TOTAL		-----NIL-----	

(II) (a): Statements showing details of Depository Receipts (DRs)

Sr. No.	Name of outstanding DR (ADRs, GDRs, SDRs etc.)	No. of outstanding DRs	No. of Shares underlying Outstanding DRs	Shares as a percentage of total no. of shares [ i.e. Grand Total (A)+(B)+(C) indicated in Statement as para (1) (a) above]
TOTAL		-----NIL-----		

(II) (b): where underlying shares are in excess of 1% of total no. of shares

Sr. No.	Name of DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	No. of Shares underlying Outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares [ i.e. Grand Total (A)+(B)+(C) indicated in Statement as para (1) (a) above]
TOTAL		-----NIL-----		

(III) (a): Statements showing the voting pattern of shareholders, if more than one class/ securities is issued by the Issuer

Not applicable, as the Company has issued only one class of shares/ securities i.e. fully paid-up equity shares.

Place: New Delhi  
Date: July 8th 2011